

# Planning Made Easy

Learn from our panel of experts!

**WEDNESDAY, NOVEMBER 13, 2024 | 11:00 A.M.** 

Please RSVP by November 6, 2024

\_OR\_

**WEDNESDAY, NOVEMBER 20, 2024 | 11:00 A.M.** 

Please RSVP by November 13, 2024

CHELSEA RETIREMENT COMMUNITY MACKINAW DINING ROOM

805 W. Middle Street, Chelsea, 48118

There is a lot to consider before moving to a retirement community! From financial and long-term care planning, to downsizing and moving, learn all you need to know from these local experts! Chelsea Retirement Community will connect you with the resources you need to make the best decision for you.



### TO RSVP

- Visit ChelseaRetirementCommunity.org/Panel
- Scan the code
- Or call **734.562.0117**

### **Attorney**

### Leigh Beauchamp, Attorney at Law, PLLC

Attorney Leigh Beauchamp specializes in Wills, Trusts, and comprehensive Estate Planning solutions. Leigh received her Juris Doctor degree from Wayne State University Law School and became an attorney and member of the State Bar of Michigan in 1997. After spending many years working in the corporate sector, she now focuses exclusively on the practice of Estate Planning and Elder Law. Leigh has spent 20 years living happily in Chelsea, Michigan, where she continues to reside with her husband and family.

### **Financial Advisor**

#### Kurt Jolly, Financial Advisor, Raymond James

Kurt Jolly is a financial advisor with Raymond James – Bison Wealth Planners. Kurt has been an FA for three years and has offices in Chelsea and Ann Arbor. He holds the Accredited Asset Management Specialist (AAMS) designation as well as the general life, accident, health, and annuity insurance licenses. His expertise includes retirement planning and tax mitigation strategies.

## **Moving Expert**

#### **Jeff Thomas, Move Right Consultants**

With 43 years of experience in the moving industry, Jeff Thomas and Move Right Consultants offer a variety of moving services. From declutter and organizing, to packing/moving, estate sales, donations, and final cleanout and clean up. We can assist if you are moving across the street, or across the country.

### Realtor

# Bruce Webb, Associate Broker, SRES, SFR, ABR, CNE, Preferred Realtors, Ltd

Bruce has been serving buyers and sellers with their real estate needs since 1991. He holds an SRES (Senior Real Estate Specialist) designation. His network of senior related partners helps him to assist seniors in downsizing into smaller homes or into assisted living communities. One of his primary goals in business is to provide each and every client with excellent and timely information so they can make wise real estate decisions.











# Chef-Prepared Lunch Menu

#### Pot au Feu

Braised beef short rib with a dark tawny port au jus, shiitake mushroom, rondel carrot, pearl onion, and gruyère polenta.

## **Shrimp Cacciatore**

Pan seared shrimp with roasted pepper and tomato sauce, fresh herbs, garlic, and mushrooms. Served over scallion white rice.

## Coconut & Bambo Rice Pudding

Coconut milk, bamboo rice, passion fruit purée, and macadamia nuts.











# Maintenance-Free Living

A brisk walk on a crisp morning. A relaxing afternoon nap. A carefree evening with friends. It's the simple things that make life special, but, too often, we overcomplicate our lives and miss out on these magical moments. We invite you to experience independent living neighborhoods that feature beautiful, well-appointed, private and maintenancefree homes and apartments. Chelsea Retirement Community – a great place to call home.

Visit us during our events or call today to make an appointment for a tour!

734.562.0117



# Planning Made Easy

From financial and long-term care planning, to downsizing and moving, learn all you need to know from these local experts!



# Please Join Us!

This is your exclusive opportunity to learn from our panel of experts!

